
CLIENT INFORMATION FORM

A. IDENTIFICATION **DATE** _____

CLIENT NAME _____ SS# _____

DATE OF BIRTH _____ AGE _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____ EMAIL _____

PHONE: WORK _____ HOME _____ CELL _____

SINGLE ___ MARRIED___ DIVORCED ___ WIDOWED ___ SEPARATED ___ LIVING TOGETHER ___

EMERGENCY CONTACT NAME AND NUMBER: _____

IF CLIENT IS A CHILD, CHECK WHICH PARENT IS RESPONSIBLE FOR CHILD'S TREATMENT/PAYMENT AND IF EACH MAY BE CONTACTED.

___ MOTHER'S NAME: _____ PHONE: _____ Y / N

___ FATHER'S NAME: _____ PHONE: _____ Y / N

B. MEDICAL CARE

PRIMARY CARE PHYSICIAN NAME: _____ PHONE: _____

PSYCHIATRIST NAME: _____ PHONE: _____

MEDICATIONS: _____

MAY I CONTACT YOUR DOCTOR AND/OR PSYCHIATRIST SO THAT THEY CAN BE FULLY INFORMED AND WE CAN COORDINATE YOUR TREATMENT? Y / N

REFERRAL SOURCE: _____

C. INSURANCE

INSURANCE: _____ INS. PHONE #: _____

POLICY HOLDER: _____ DOB: _____

POLICY#: _____ GROUP#: _____

D. REASON FOR SEEKING TREATMENT: _____



LIFE HISTORY QUESTIONNAIRE

NAME: _____ DATE: _____

DATE OF BIRTH: _____ PLACE OF BIRTH: _____

State in your own words the nature of the problem that brought you to counseling and how long this has been an issue for you: _____

Whom have you previously consulted about your present problem? _____

Check any of the following that apply to you

- | | | | |
|--|---|---|---|
| <input type="checkbox"/> Headaches | <input type="checkbox"/> Fainting spells | <input type="checkbox"/> No appetite | <input type="checkbox"/> Palpitations |
| <input type="checkbox"/> Stomach trouble | <input type="checkbox"/> Sleep problems | <input type="checkbox"/> Bowel disturbances | <input type="checkbox"/> Fatigue |
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Nightmares | <input type="checkbox"/> Feel panicky | <input type="checkbox"/> Tremors |
| <input type="checkbox"/> Feel tense | <input type="checkbox"/> Suicidal ideas | <input type="checkbox"/> Take drugs | <input type="checkbox"/> Depressed |
| <input type="checkbox"/> Sexual difficulties | <input type="checkbox"/> Shy with people | <input type="checkbox"/> Unable to relax | <input type="checkbox"/> Inferiority feelings |
| <input type="checkbox"/> Can't make decisions | <input type="checkbox"/> Don't like weekends | <input type="checkbox"/> Memory problems | <input type="checkbox"/> Can't make friends |
| <input type="checkbox"/> Can't keep a job | <input type="checkbox"/> Poor home conditions | <input type="checkbox"/> Financial problems | <input type="checkbox"/> Weight loss/gain |
| <input type="checkbox"/> Dizziness | <input type="checkbox"/> Job change | <input type="checkbox"/> Concentration difficulties | <input type="checkbox"/> Easily distracted |
| <input type="checkbox"/> Residence change | <input type="checkbox"/> Unable to have a good time | <input type="checkbox"/> Relationship problems | |
| <input type="checkbox"/> Difficulty completing tasks | | | |

Family members (Spouse, Children, Parents, Siblings):

NAME	AGE	GRADE/OCCUPATION	RELATIONSHIP	LIVING AT HOME: (yes/no)
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Heart Centered Healing Connections

LIFE HISTORY QUESTIONNAIRE

Has anyone in the family ever suffered from alcohol/drug abuse, depression, or anxiety? _____

If so, whom? _____

Has anyone in your family ever suffered from mental illness? _____

If so, whom? _____

EMPLOYMENT

Major Occupation: _____

Current Employer: _____

What kind of work would you prefer to do? _____

DRUG AND ALCOHOL USE

How much of the following alcoholic beverages do you drink on the average:

	Daily	Weekly
Glasses of wine	_____	_____
Cans of bottles for beer	_____	_____
Shots of hard liquor	_____	_____

CIRCLE ANSWERS

Has anyone ever suggested that you might have a drinking problem? NO YES

Have you ever considered cutting down your drinking? NO YES

Has your drinking or drug use ever been called to your attention at work? NO YES

Have you ever been charged with DUI or DWI? NO YES

Have you ever taken the following drugs:

Prescription: Tranquilizers, amphetamines, steroids, etc.?	NO	YES
Non-prescription: Marijuana, cocaine, etc.?	NO	YES

Have you ever attended any of the following support groups or meetings.

Alcoholics Anonymous	NO	YES
Al-Anon/ACOA	NO	YES
Overeaters Anonymous	NO	YES
Co-Dependency Anonymous	NO	YES
Other: _____	NO	YES

Do you smoke? _____ Do you want to stop? _____



Heart Centered Healing Connections

LIFE HISTORY QUESTIONNAIRE

MEDICAL HISTORY

Have you ever had or do you now have any of the following:

- | | | | |
|--|---|--|--|
| <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Communicable disease | <input type="checkbox"/> Stomach trouble | <input type="checkbox"/> Rheumatic fever |
| <input type="checkbox"/> Headaches | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Anemia | <input type="checkbox"/> High blood pressure |
| <input type="checkbox"/> Night sweats | <input type="checkbox"/> Pneumonia | <input type="checkbox"/> Thyroid problems | <input type="checkbox"/> Weight loss/gain |
| <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Asthma | <input type="checkbox"/> Allergies | <input type="checkbox"/> Skin problems |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Convulsions | <input type="checkbox"/> Accident prone | <input type="checkbox"/> Venereal disease |
| <input type="checkbox"/> Kidney trouble | <input type="checkbox"/> Tachycardia | <input type="checkbox"/> Sexual problems | <input type="checkbox"/> Cancer |
| <input type="checkbox"/> TMJ Syndrome | <input type="checkbox"/> Surgery | <input type="checkbox"/> DT's agitation, or hallucinations | |
| <input type="checkbox"/> History of withdrawal symptoms or blackouts | | <input type="checkbox"/> Gynecological problems | |

What other diseases or symptoms have you had that are not on this list? _____

Are you currently taking any medications? Yes _____ No _____

If yes, name: _____

Prescribed by: _____ Dosage: _____

Have you ever had psychiatric treatment/counseling? _____ If so, when? _____

Where? _____

Hospitalizations? _____

Why? _____

Have you ever attempted suicide? _____ If so, when? _____

Have you ever overdosed from a drug? _____ If so, when? _____

Client signature: _____ Date: _____

Therapist signature: _____ Date: _____

